

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

Minute Entry

Hearing Information:

Debtor: BCE WEST, L.P.
Case Number: 2-98-12547-ECF-CGC Chapter: 11
Date / Time / Room: FRIDAY, JULY 23, 1999 10:00 AM 10TH FLOOR # 6
Bankruptcy Judge: CHARLES G. CASE II
Courtroom Clerk: RHONDA VAUGHAN
Reporter / ECR: RACHAEL STAPLETON

FILED

JUL 23 1999

KEVIN E. O'BRIEN, CLERK
UNITED STATES
BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

Matters:

- 1) HEARING TO DETERMINE THE PROCEDURES TO BE FOLLOWED IN DEALING WITH POSSIBLE OVERBIDS OF THE LEAD PROPOSAL
R / M #: 0 / 0
- 2) EMERGENCY HEARING ON MOTION TO COMPEL IMMEDIATE ASSUMPTION OR REJECTION OF SUBLEASE FILED BY HMH RESTAURANTS
R / M #: 0 / 0

Appearances:

SEE ATTACHED APPEARANCE SHEET

Proceedings:

Mr. Stroube advises the debtor has no objection to the expedited hearing on motion to compel going forward on the 29th of July.

COURT: IT IS ORDERED GOING FORWARD WITH THE MATTER SET ON JULY 29, 1999 AT 3:00 P.M..
OBJECTIONS ARE TO FILED BY JULY 28, 1999.

Mr. Stroube discusses the order relating to bid procedures.

Mr. Nyhan advises there is one contingency in paragraph 9 to deal with.

Mr. Licht places his objection to the proposed order on the record.

THE COURT NOTES THE ORDER IS PROCEDURALLY WHICH IS TELLING THE DEBTOR WHEN TO FILE THE PLAN AND WHAT THE DEBTOR'S OBLIGATIONS ARE.

Mr. Stroube advises if any party wants a hard copy of the disclosure statement and plan they can contact attorney for debtor or print the pleadings from the internet. Hr advises balloting will be consistent with Rule 2002.

Mr. Casher advises he is not convinced this is the way for the debtor to proceed.

COURT: IT IS ORDERED GRANTING THE MOTION. THE COURT WILL SIGN THE ORDER WHEN SUBMITTED.

CASE NO. / NAME:

CASE NO./NAME: BCE West 98-12547

DATE/TIME:

CASE NO./NAME: BCE West 98-12547
DATE/TIME: July 23, 1998

CLIENT

GE Capital

BANK OF AMERICA

debtors

Potential Bidder

HMH Restaurants, Inc.

Pro-se:

Seymour Light

John Fries

Alisa Lacey

Randy Haines

Daren Perkins

Local Council Creditors Committee - Spillwilmer